

## NOTICE TO CREDITORS

To All Regulatory Authorities

Date: 6 May 2015

Dear Sirs

RE: MAPOCHS MINE (PROPRIETARY) LIMITED (IN BUSINESS RESCUE) (REGISTRATION NUMBER 2008/009382/07) ("THE COMPANY") - NOTICE IN TERMS OF SECTION 140(1A) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED ("THE COMPANIES ACT")

- In compliance with section 140(1A) of the Companies Act, the joint business rescue practitioners of the Company hereby inform you of the following:
  - 1.1. the fact that the Company has been placed under business rescue on 20 April 2015. In this regard we attach hereto the notice of beginning of business rescue proceedings in terms of section 129, which notice was duly filed with the Companies and Intellectual Property Commission of South Africa ("CIPC"), marked "A"; and
  - 1.2. that the undersigned have been appointed as the joint business rescue practitioners of the Company, which appointment was effective from 21 April 2015. In this regard we attach hereto the notice of appointment of business rescue practitioners from CIPC, marked "B".
- 1. Should you have any queries, please forward same to <u>johnevans@rsadvisors.co.za</u> and/or <u>jlightfoot@matusonassociates.co.za</u>.

Yours faithfully

John Lightfoot

John Evans